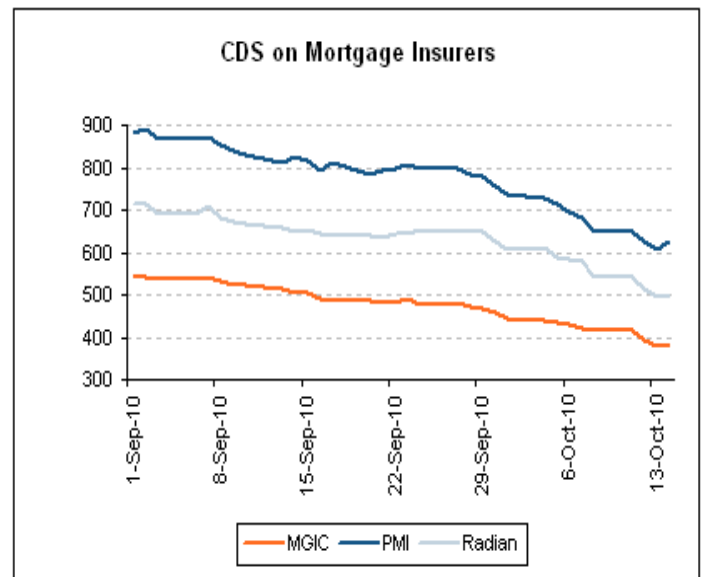
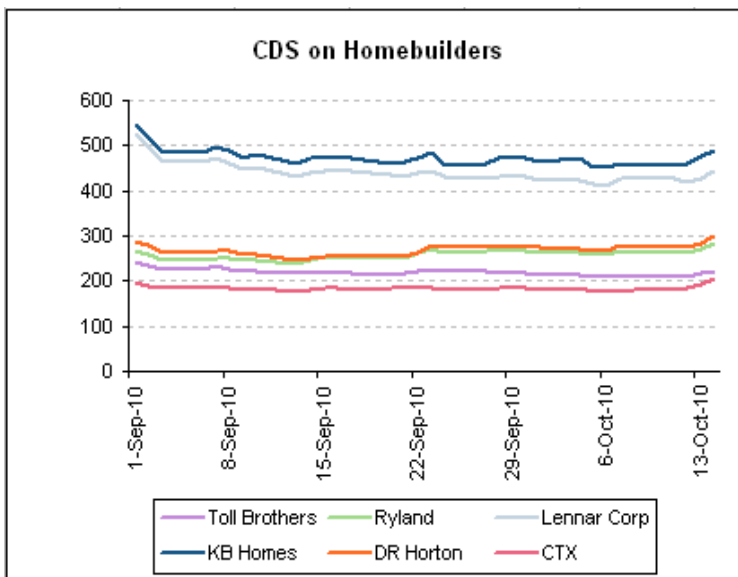


Chart of the Day: This Is Not the American Dream – Part II



- Market reaction to “Foreclosuregate” was not limited to just the major mortgage lending banks
- Concerns regarding future mortgage rates and availability caused homebuilders to widen
- Uncertainty around delays from the moratorium on foreclosures caused CDS on mortgage insurers to widen a bit today in opposition to the strong tightening trend seen in the past few weeks

Otis Casey

Vice President

Markit

Tel: +1 212 205 1324

Email: otis.casey@markit.com

For further information, please visit www.markit.com

The intellectual property rights to this report provided herein is owned by Markit Group Limited. Any unauthorised use, including but not limited to copying, distributing, transmitting or otherwise of any data appearing is not permitted without Markit's prior consent. Markit shall not have any liability, duty or obligation for or relating to the content or information ("data") contained herein, any errors, inaccuracies, omissions or delays in the data, or for any actions taken in reliance thereon. In no event shall Markit be liable for any special, incidental, or consequential damages, arising out of the use of the data. Markit is a trademark owned by the Markit group.