

**Anglo Irish Bank Corporation Limited CDS
SNRFOR/SUBLT2**
Credit Event Auction Summary

February 02, 2011

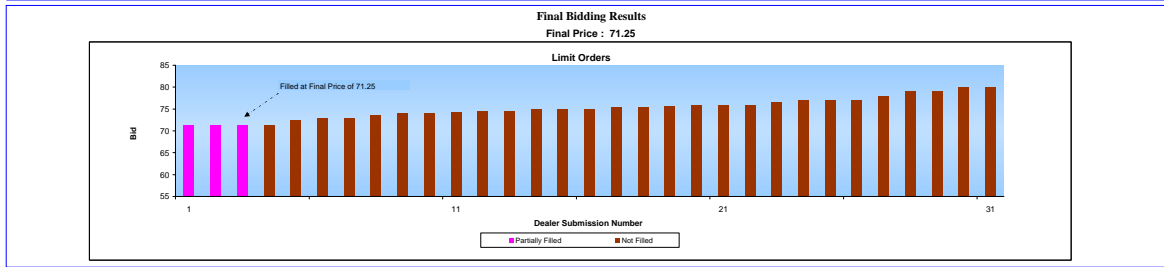
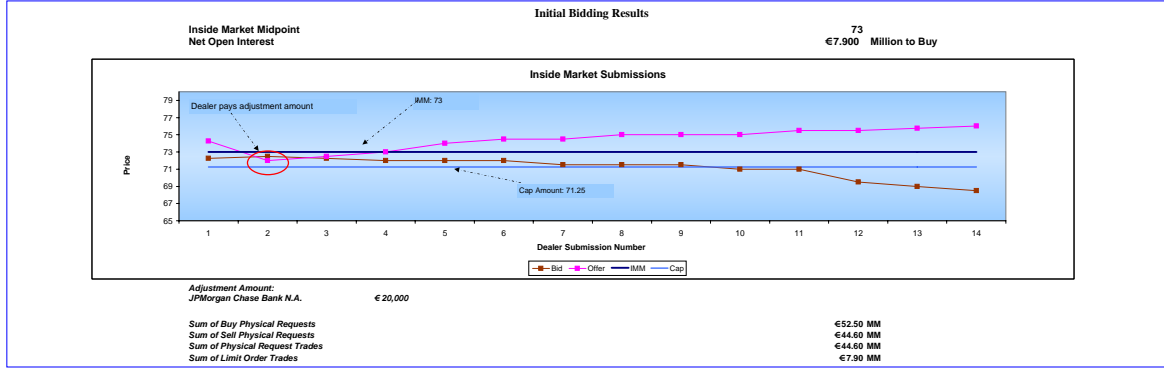
Anglo Irish Bank Corporation Limited
Final Price 71.25
Auction Date 02Feb10

Reference Data		Deliverable Obligations	
RED 6 :	GG495Q	* Please refer to APPENDIX IV for details.	
RED 9 :	GG495QABB		

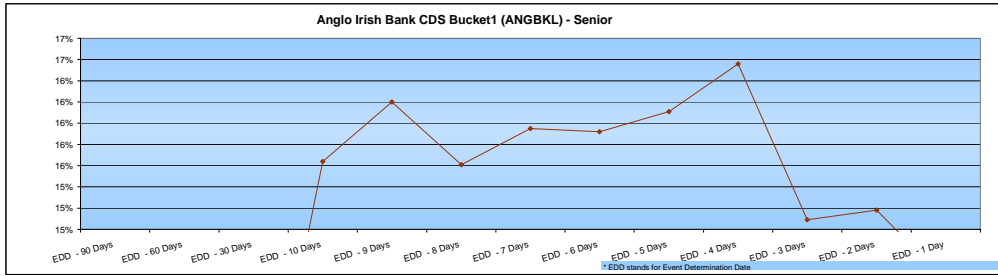
Trade Information Warehouse (DTCC)			
Gross Notional :	\$4,129,383,990	Contracts :	699
Net Notional :	\$397,682,898	Date as of :	12/03/2010

Auction Details			
Restructuring Date	12/23/2010	Inside Market Quotation Amount	€2 MM
EDD	12/23/2010	Bid-Offer Spread	2%
Auction Date	02/02/2011	Participating Bidders	14
Cash Settlement Date	02/07/2011	Cap Amount	1.75%
Event	Restructuring	Accrual Calculation Method	Normal
Relevant Currency	EUR		
Auction Currency Rate	EUR/EUR = *1.00000		
	EUR/GBP = 1.16835		
	EUR/JPY = 0.00890		
	EUR/USD = 0.72939		

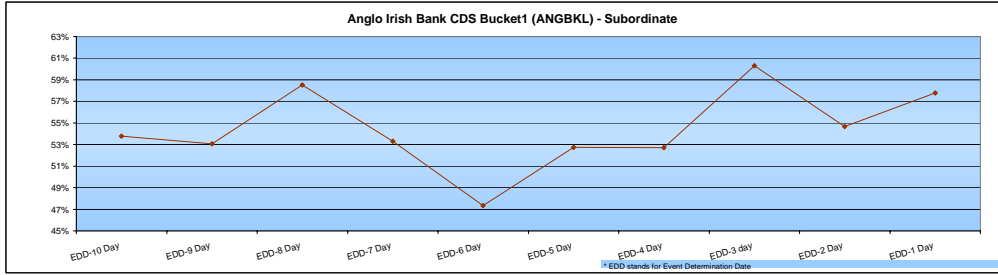
**Anglo Irish Bank CDS SNR/SUB Bucket1 Deliverable Obligations are denominated in EUR, GBP, JPY and USD



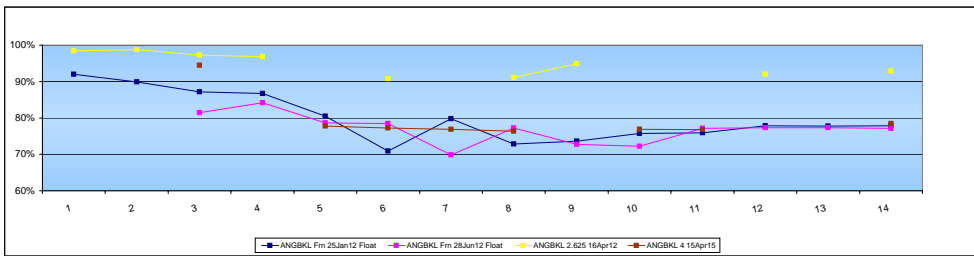
CDS Upfronts



CDS Upfronts



Bond Prices



Appendix

APPENDIX I

Initial Bidding Results

Inside Market Submissions		
Dealers	Bid	Offer
Bank of America N.A.	72.25	74.25
Barclays Bank PLC	68.5	73
BNP Paribas	71.5	75
Citigroup Global Markets Ltd	71	74.5
Credit Suisse International	72.25	75.75
Deutsche Bank AG	72	74
Goldman Sachs International	71	74.5
HSBC Bank PLC	72	75.5
JPMorgan Chase Bank N.A.	68.5	72
Morgan Stanley & Co. International PLC	71.5	75
Nomura International PLC	72	75.5
Société Générale	71.5	75
The Royal Bank of Scotland PLC	69	72.5
UBS AG	72.5	76

Dealers	Type	Size
Barclays Bank PLC	O	8.6
BNP Paribas	O	0
Citigroup Global Markets Ltd	O	0
Deutsche Bank AG	O	0
Goldman Sachs International	O	10
HSBC Bank PLC	O	13
JPMorgan Chase Bank N.A.	O	10
Morgan Stanley & Co. International PLC	O	0
Nomura International PLC	O	0
Société Générale	O	0
The Royal Bank of Scotland PLC	O	0
Bank of America N.A.	B	4.5
Credit Suisse International	B	7
UBS AG	B	41

APPENDIX II

Final Bidding Results

Limit Orders		
Dealer	Bid	Size
JPMorgan Chase Bank N.A.	71.25 [^]	7.9
Goldman Sachs International	71.25 [^]	5
The Royal Bank of Scotland PLC	71.25 [^]	1.95
BNP Paribas	71.25	7.9
The Royal Bank of Scotland PLC**	72.5	2
JPMorgan Chase Bank N.A.**	73	2
Barclays Bank PLC**	73	2
UBS AG	73.75	7.9
Deutsche Bank AG**	74	2
Goldman Sachs International	74	2
Bank of America N.A.**	74.25	2
Citigroup Global Markets Ltd**	74.5	2
Goldman Sachs International**	74.5	2
BNP Paribas**	75	2
Morgan Stanley & Co. International PLC**	75	2
Société Générale**	75	2
HSBC Bank PLC**	75.5	2
Nomura International PLC**	75.5	2
Credit Suisse International**	75.75	2
Morgan Stanley & Co. International PLC	76	3
Deutsche Bank AG	76	3
UBS AG**	76	2
Barclays Bank PLC	76.5	2
Morgan Stanley & Co. International PLC	77	5
Deutsche Bank AG	77	3
Morgan Stanley & Co. International PLC	77	2
HSBC Bank PLC	78	5
Morgan Stanley & Co. International PLC	79	7
Deutsche Bank AG	79	3
Barclays Bank PLC	80	5
Bank of America N.A.	80	4.5

*Limit Orders that were filled.

^ Limit Orders that were partially filled.

** Limit Orders that were derived from inside markets.

APPENDIX III

CDS Upfronts - Senior

Date	CDS Upfront	
EDD - 90 Days	08/25/2010	2.63%
EDD - 80 Days	09/24/2010	3.54%
EDD - 30 Days	10/24/2010	12.44%
EDD - 10 Days	11/09/2010	15.94%
EDD - 9 Days	11/10/2010	16.20%
EDD - 8 Days	11/11/2010	15.61%
EDD - 7 Days	11/12/2010	15.99%
EDD - 6 Days	11/15/2010	15.92%
EDD - 5 Days	11/16/2010	16.11%
EDD - 4 Days	11/17/2010	16.99%
EDD - 3 Days	11/18/2010	15.92%
EDD - 2 Days	11/19/2010	15.18%
EDD - 1 Day	11/22/2010	14.52%

CDS Recovery Rate - Senior

Date	Rec. Rate	
Auction day - 120 Days	06/24/2010	49.00%
Auction day - 90 Days	08/05/2010	40.00%
Auction day - 60 Days	09/16/2010	40.00%
Auction day - 30 Days	10/28/2010	49.00%
Auction day - 10 Days	11/25/2010	59.00%
Auction day - 9 Days	11/26/2010	53.00%
Auction day - 8 Days	11/29/2010	53.00%
Auction day - 7 Days	11/30/2010	53.00%
Auction day - 6 Days	12/01/2010	53.00%
Auction day - 5 Days	12/02/2010	53.00%
Auction day - 4 Days	12/03/2010	59.00%
Auction day - 3 Days	12/06/2010	60.00%
Auction day - 2 Days	12/07/2010	62.00%
Auction day - 1 Day	12/08/2010	62.00%

APPENDIX IV

Bond Details

Bond Number	ISIN No.	Description	Maturity Date	Denomination/ minimum transfer amount
1	XS029663330	EUR2,000,000 Nikkei 225 Clquet Indexed Notes under the EUR20,000,000,000 EMTN Programme	2-Nov-10	EUR50,000
2	XS0232169069	EUR5,000,000 Senior Zero Coupon Notes under the EUR10,000,000,000 EMTN Programme	14-Nov-10	EUR50,000
3	XS0279584352	JPY300,000,000 Fixed Rate Notes under the EUR20,000,000,000 EMTN Programme	15-Nov-10	JPY10,000,000
4	XS0234223799	EUR5,000,000 Senior Zero Coupon Notes under the EUR10,000,000,000 EMTN Programme	28-Nov-10	EUR50,000
5	XS0247909327	EUR10,000,000 Fixed Rate Notes under the EUR10,000,000,000 EMTN Programme	30-Nov-10	EUR50,000
6	XS0223189266	EUR12,000,000 Senior Zero Coupon Notes under the EUR10,000,000,000 EMTN Programme	16-Dec-10	EUR50,000
7	XS0278471155	JPY1,000,000,000 Fixed Rate Notes under the EUR20,000,000,000 EMTN Programme	21-Dec-10	JPY10,000,000
8	XS0279973845	EUR10,000,000 Callable Fixed Rate Notes under the EUR20,000,000,000 EMTN Programme	21-Dec-10	EUR50,000
9	XS0307280338	GBP15,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	22-Dec-10	GBP50,000
10	XS0241490720	EUR20,000,000 Floating Rate Notes under the EUR10,000,000,000 EMTN Programme	24-Jan-11	EUR50,000
11	XS0241475782	EUR750,000,000 Floating Rate Notes under the EUR10,000,000,000 EMTN Programme	31-Jan-11	EUR50,000
12	XS0307999333	EUR10,000,000 Nikkei 225 Clquet Indexed Notes under the EUR30,000,000,000 EMTN Programme	10-Mar-11	EUR50,000
13	XS0329580442	EUR2,000,000,000 Floating Rate Covered Bonds under the EUR5,000,000,000 Global Covered Bond Programme	5-May-11	EUR50,000
14	XS0366099231	EUR200,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	27-May-11	EUR50,000
15	XS0295415318	EUR14,000,000 Senior Zero Coupon Notes under the EUR30,000,000,000 EMTN Programme	20-Jun-11	EUR50,000
16	XS0309359262	EUR10,000,000 Fixed Rate Notes under the EUR30,000,000,000 EMTN Programme	6-Jul-11	EUR50,000
17	XS0264837809	GBP1,000,000 5% Fixed Rate Notes under the EUR20,000,000,000 EMTN Programme	29-Sep-11	GBP1,000
18	XS0273602622	USD1,000,000,000 Floating Rate Notes under the EUR20,000,000,000 EMTN Programme	2-Nov-11	USD100,000
19	XS0278553837	EUR24,200,000 Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	14-Dec-11	EUR100,000
20	XS0559203467	EUR257,858,800 Floating Rate Notes under the EUR2,500,000,000 EMTN Programme	23-Dec-11	EUR50,000
21	XS0559206643	EUR28,021,200 Floating Rate Notes under the EUR2,500,000,000 EMTN Programme	23-Dec-11	EUR50,000
22	XS0282161495	EUR30,850,000 Zero Coupon Senior Notes under the EUR20,000,000,000 EMTN Programme	23-Jan-12	EUR50,000
23	XS0236952228	EUR1,250,000,000 Floating Rate Notes under the EUR20,000,000,000 EMTN Programme	25-Jan-12	EUR50,000
24	XS0243157897	EUR20,000,000 Fixed Rate Notes under the EUR10,000,000,000 EMTN Programme	3-Feb-12	EUR50,000
25	XS0278110357	GBP2,000,000 5.00% Fixed-Rate Notes under the EUR20,000,000,000 EMTN Programme	15-Feb-12	GBP1,000
26	XS0286152482	EUR3,500,000 Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	23-Mar-12	EUR50,000
27	XS0285555685	EUR6,000,000 Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	23-Mar-12	EUR50,000
28	XS0290744530	EUR9,000,000 Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	28-Mar-12	EUR50,000
29	XS0502258287	EUR1,500,000,000 2.625% Notes under the EUR20,000,000,000 EMTN Programme	16-Apr-12	EUR50,000
30	XS0286047290	JPY1,500,000,000 Floating Rate Notes under the EUR20,000,000,000 EMTN Programme	26-Apr-12	JPY10,000,000
31	XS0294693774	EUR10,000,000 Senior Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	27-Apr-12	EUR50,000
32	XS0293036819	EUR30,000,000 Senior Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	27-Apr-12	EUR50,000
33	XS0363778449	GBP60,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	14-May-12	GBP50,000
34	XS0306546557	USD15,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	27-Jun-12	USD100,000
35	XS0307691559	GBP400,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	28-Jun-12	GBP50,000
36	XS0382011749	EUR10,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	18-Aug-12	EUR1,000,000
37	XS0276892212	GBP2,250,000 Floating Rate Notes under the EUR20,000,000,000 EMTN Programme	23-Nov-12	GBP50,000
38	XS030906709	GBP4,150,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	20-Jun-13	GBP50,000
39	XS0302133607	EUR200,000,000 Floating Rate Covered Bonds under the EUR2,000,000,000 Global Covered Bond Programme	25-Nov-13	EUR50,000
40	XS0308589059	JPY12,000,000,000 Floating Rate Notes under the EUR2,000,000,000 Global Covered Bond Programme	6-Jan-14	JPY10,000,000
41	XS0340222834	GBP4,975,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	9-Jan-14	GBP25,000
42	XS0540281564	EUR600,000,000 Floating Rate Covered Bonds under the EUR10,000,000,000 Global Covered Bond Programme	3-Mar-14	EUR100,000
43	XS0363840777	GBP5,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	7-May-14	GBP50,000
44	XS0376723945	GBP4,450,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	9-Jul-14	GBP50,000
45	XS0388369190	GBP3,500,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	10-Sep-14	GBP50,000
46	XS0309585601	EUR10,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	20-Sep-14	EUR50,000
47	XS0502258790	EUR300,000,000 Floating Rate Covered Bonds under the EUR10,000,000 Global Covered Bond Programme	3-Mar-15	EUR100,000
48	XS0502258790	EUR750,000,000 4.00% Notes under the EUR20,000,000,000 EMTN Programme	15-Apr-15	EUR50,000
49	XS0532340626	EUR25,000,000 Anglo Irish Puttable Floating Rate Notes under the EUR2,500,000,000 EMTN Programme	12-Aug-15	EUR50,000
50	XS0234075314	EUR20,000,000 Callable Range Accrual Notes under the EUR10,000,000,000 EMTN Programme	10-Nov-15	EUR50,000
51	XS0405791509	EUR750,000,000 Floating Rate Covered Bonds under the EUR10,000,000,000 Global Covered Bond Programme	15-Sep-17	EUR50,000
52	XS0346016073	EUR2,000,000 Fixed Rate Notes under the EUR30,000,000,000 EMTN Programme	23-Apr-18	EUR10,000

Bond Prices

Date	Prices			
	XS028395228	XS0307691559	XS0502258287	XS0502258790
Auction day - 120 Days	06/24/2010	95.01%		
Auction day - 90 Days	08/05/2010	89.88%		
Auction day - 60 Days	09/16/2010	87.16%	81.46%	84.42%
Auction day - 30 Days	10/28/2010	86.74%	84.17%	86.81%
Auction day - 10 Days	11/25/2010	80.49%	78.67%	77.73%
Auction day - 9 Days	11/26/2010	70.88%	78.50%	77.24%
Auction day - 8 Days	11/29/2010	79.81%	69.83%	76.92%
Auction day - 7 Days	11/30/2010	72.83%	72.21%	91.12%
Auction day - 6 Days	12/01/2010	73.63%	72.72%	94.91%
Auction day - 5 Days	12/02/2010	75.79%	72.20%	76.88%
Auction day - 4 Days	12/03/2010	75.87%	77.15%	76.82%
Auction day - 3 Days	12/06/2010	77.83%	77.29%	
Auction day - 2 Days	12/07/2010	77.30%	77.30%	92.03%
Auction day - 1 Day	12/08/2010	77.84%	77.16%	92.88%

APPENDIX V

CDS Upfronts - Subordinate

	Date	CDS Upfront
EDD-10 Day	11/8/2010	53.77%
EDD-9 Day	11/9/2010	53.06%
EDD-8 Day	11/10/2010	53.22%
EDD-7 Day	11/11/2010	53.31%
EDD-6 Day	11/12/2010	47.33%
EDD-5 Day	11/15/2010	52.74%
EDD-4 Day	11/16/2010	52.71%
EDD-3 Day	11/17/2010	60.30%
EDD-2 Day	11/18/2010	54.68%
EDD-1 Day	11/22/2010	57.79%

CDS Recovery Rate - Subordinate

	Date	Rec. Rate
Auction day - 120 Days	06/24/2010	20.00%
Auction day - 90 Days	08/05/2010	20.00%
Auction day - 60 Days	09/16/2010	18.00%
Auction day - 30 Days	10/28/2010	20.00%
Auction day - 10 Days	11/23/2010	20.00%
Auction day - 9 Days	11/24/2010	20.00%
Auction day - 8 Days	11/29/2010	17.00%
Auction day - 7 Days	11/30/2010	17.00%
Auction day - 6 Days	12/1/2010	16.33%
Auction day - 5 Days	12/2/2010	17.00%
Auction day - 4 Days	12/3/2010	17.00%
Auction day - 3 Days	12/8/2010	17.00%
Auction day - 2 Days	12/7/2010	17.00%
Auction day - 1 Day	12/8/2010	17.00%

*Loans are private and prices are not available

APPENDIX VI

Bond Details

ISIN No.	Description	Denomination/Minimum transfer amount
XS029565330	EUR2,000,000 Nikkei 225 Clquet Indexed Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0232169069	EUR5,000,000 Senior Zero Coupon Notes under the EUR10,000,000,000 EMTN Programme	EUR50,000
XS0279584352	JPY300,000,000 Fixed Rate Notes under the EUR20,000,000,000 EMTN Programme	JPY10,000,000
XS0245237359	EUR5,000,000 Senior Zero Coupon Notes under the EUR10,000,000,000 EMTN Programme	EUR50,000
XS0247908327	EUR10,000,000 Fixed Rate Notes under the EUR10,000,000,000 EMTN Programme	EUR50,000
XS0223189266	EUR12,000,000 Senior Zero Coupon Notes under the EUR10,000,000,000 EMTN Programme	EUR50,000
XS0278471755	JPY1,000,000,000 Fixed Rate Notes under the EUR20,000,000,000 EMTN Programme	JPY10,000,000
XS0279973845	EUR10,000,000 Callable Fixed Rate Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0307280338	GBP15,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	GBP50,000
XS0241480730	EUR200,000,000 Floating Rate Notes under the EUR10,000,000,000 EMTN Programme	EUR50,000
XS0241475762	EUR750,000,000 Floating Rate Notes under the EUR10,000,000,000 EMTN Programme	EUR50,000
XS0307299333	EUR10,000,000 Nikkei 225 Clquet Indexed Notes under the EUR30,000,000,000 EMTN Programme	EUR50,000
XS0295980442	EUR2,000,000 Floating Rate Covered Bonds under the EUR30,000,000,000 Global Covered	EUR50,000
XS026999231	EUR200,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	EUR50,000
XS0295415318	EUR14,000,000 Senior Zero Coupon Notes under the EUR30,000,000,000 EMTN Programme	EUR50,000
XS030939262	EUR10,000,000 Fixed Rate Notes under the EUR30,000,000,000 EMTN Programme	EUR50,000
XS0264837609	GBP1,000,000,000 Fixed Rate Notes under the EUR20,000,000,000 EMTN Programme	GBP1,000
XS0273602622	USD1,000,000,000 Floating Rate Notes under the EUR20,000,000,000 EMTN Programme	USD100,000
XS0278553937	EUR24,200,000 Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	EUR100,000
XS0282161485	EUR30,850,000 Zero Coupon Senior Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0283892228	EUR1,250,000,000 Floating Rate Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0243167897	EUR20,000,000 Fixed Rate Notes under the EUR10,000,000,000 EMTN Programme	EUR50,000
XS0278110367	GBP2,000,000,000 Fixed Rate Notes under the EUR20,000,000,000 EMTN Programme	GBP1,000
XS0298152462	EUR3,500,000,000 Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0285585685	EUR8,000,000 Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0290744530	EUR9,000,000 Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0202252627	EUR1,500,000,000 2.625% Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0298047290	JPY1,500,000,000 Floating Rate Notes under the EUR20,000,000,000 EMTN Programme	JPY10,000,000
XS0294693774	EUR10,000,000 Senior Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0230336819	EUR30,000,000 Senior Zero Coupon Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0363778449	GBP60,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	GBP50,000
XS0306654667	USD15,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	USD100,000
XS0307891959	GBP400,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	GBP50,000
XS0362911749	EUR10,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	EUR50,000
XS027682212	GBP2,250,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	GBP50,000
XS0308096709	GBP4,150,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	GBP50,000
XS0302133607	EUR200,000,000 Floating Rate Covered Bonds under the EUR2,000,000,000 Global Covered	EUR50,000
XS0308589059	JPY12,000,000,000 Floating Rate Notes under the EUR2,000,000,000 Global Covered Bond	JPY10,000,000
XS0340222834	GBP4,975,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	GBP25,000
XS0340231664	EUR60,000,000 Floating Rate Covered Bonds under the EUR10,000,000,000 Global Covered	EUR100,000
XS0363840777	GBP5,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	GBP50,000
XS0376723845	GBP4,450,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	GBP50,000
XS0388369190	GBP5,500,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	GBP50,000
XS0309586601	EUR10,000,000 Floating Rate Notes under the EUR30,000,000,000 EMTN Programme	EUR50,000
XS0540283776	EUR300,000,000 Floating Rate Covered Bonds under the EUR10,000,000,000 Global Covered Bond	EUR100,000
XS0502258790	EUR750,000,000 4.00% Notes under the EUR20,000,000,000 EMTN Programme	EUR50,000
XS0532349636	EUR25,000,000 Anglo Irish Privately Floating Rate Notes under the EUR2,500,000,000 EMTN	EUR50,000
XS0234075314	EUR20,000,000 Callable Range Accrual Notes under the EUR10,000,000,000 EMTN Programme	EUR50,000
XS0405791509	EUR750,000,000 Floating Rate Covered Bonds under the EUR10,000,000,000 Global Covered	EUR50,000
XS0348016073	EUR2,000,000 Fixed Rate Notes under the EUR30,000,000,000 EMTN Programme	EUR10,000

Bond Prices

	Date	Price	Price
		XS0307891559	XS0502258287
Auction day - 90 Days	4/23/2010	92.62%	
Auction day - 60 Days	9/10/2010	85.13%	97.47%
Auction day - 30 Days	10/26/2010	83.80%	95.86%
Auction day -10 Days	11/24/2010	78.67%	
Auction day - 9 Days	11/25/2010	78.50%	
Auction day - 8 Days	11/29/2010	69.83%	90.78%
Auction day - 7 Days	11/30/2010	77.21%	91.12%
Auction day - 6 Days	12/1/2010	72.72%	
Auction day - 5 Days	12/2/2010	72.20%	
Auction day - 4 Days	12/3/2010	77.14%	
Auction day - 3 Days	12/8/2010	77.29%	92.03%
Auction day - 2 Days	12/7/2010	77.26%	92.86%
Auction day - 1 Day	12/8/2010	77.16%	