

**Cemex S.A.B de C.V.
Senior Unsecured CDS**

Credit Event Auction Summary

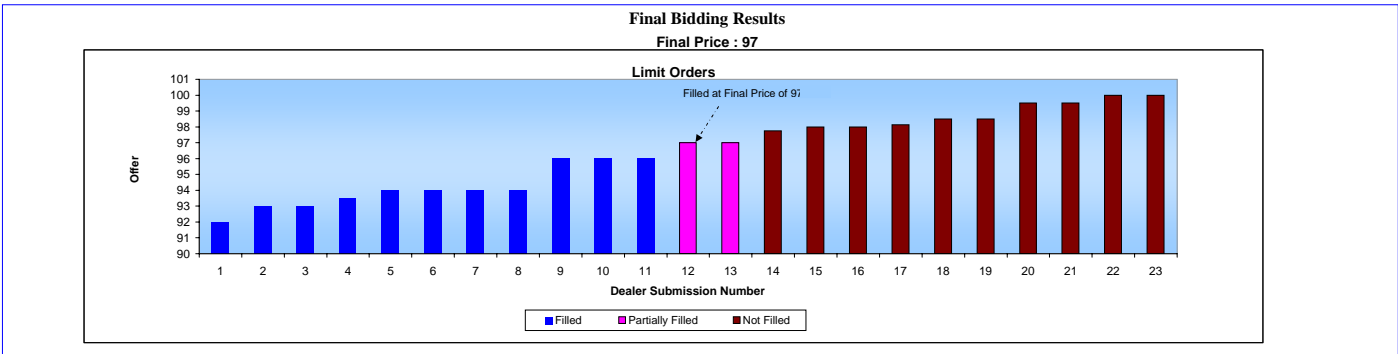
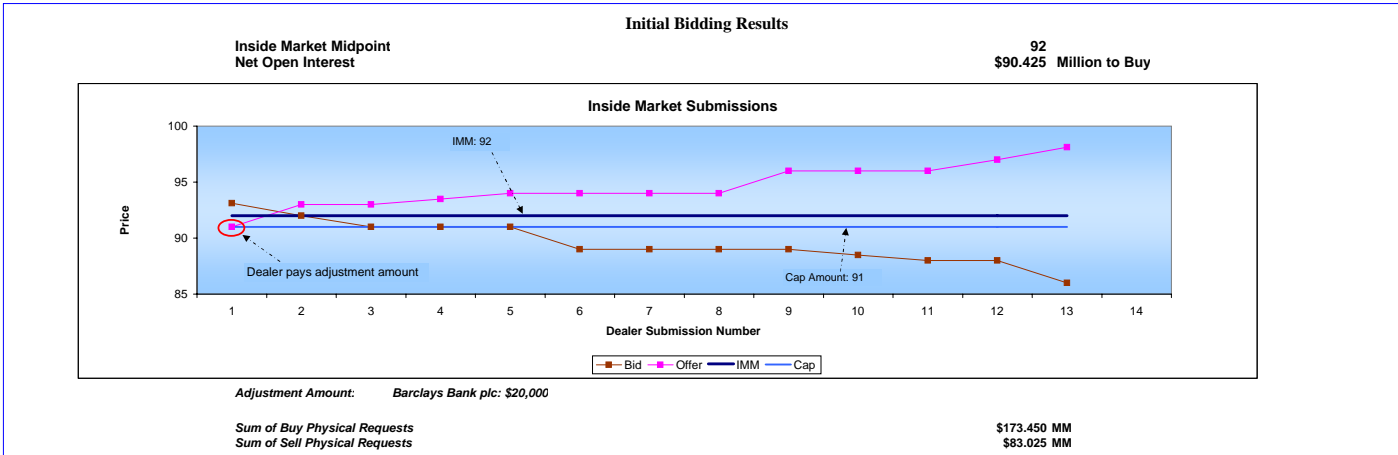
February 18th, 2010

Cemex S.A.B de C.V. CDS
Final Price 97
Auction Date 18Feb10

Reference Data	Deliverable Obligations
RED 6 : PR478W	US12516UAA34 USU12763AA37 USU12763AB10 XS0473787884 XS0473870607
Index Constituents of : None	

Trade Information Warehouse (DTCC)			
Gross Notional :	\$9,434,222,177	Contracts :	1,414
Net Notional :	\$447,180,550	Date as of:	02/12/2010

Auction Details			
Default Date	08/14/2009	Inside Market Quotation Amount	\$ 2 MM
EDD	10/09/2009	Bid-Offer Spread	5%
Auction Date	02/18/2010	Participating Bidders	13
Cash Settlement Date	02/25/2010	Cap Amount	1%
Event	Restructuring	Accrual Calculation Method	Rebate
Relevant Currency	USD		
Auction Currency Rate	USD/EUR = **1.36545		
	USD/USD = **1.00000		
** The Cemex Deliverable Obligations are denominated in USD and EUR.			



Appendix

APPENDIX I

Initial Bidding Results

Inside Market Submissions

Dealers	Bid	Offer
Banc of America Securities LLC	89	94
Barclays Bank PLC	86	91
Citigroup Global Markets Inc.	91	96
Credit Suisse International	92	97
Deutsche Bank AG	88	93
Goldman Sachs & Co.	93,125	98,125
HSBC Bank USA, National Association	89	94
ING Bank N.V.	91	96
J.P. Morgan Securities, Inc.	88,5	93,5
Morgan Stanley & Co. Incorporated	89	94
Nomura International PLC	91	96
The Royal Bank of Scotland PLC	88	93
UBS Securities LLC	89	94

Dealers	Type	Size
Banc of America Securities LLC	O	8
Barclays Bank PLC	O	60
Credit Suisse International	O	0
Deutsche Bank AG	O	0
HSBC Bank USA, National Association	O	0
ING Bank N.V.	O	0
J.P. Morgan Securities, Inc.	O	0
Morgan Stanley & Co. Incorporated	O	15,025
The Royal Bank of Scotland PLC	O	0
Citigroup Global Markets Inc.	B	17,45
Goldman Sachs & Co.	B	24
Nomura International PLC	B	2
UBS Securities LLC	B	130

APPENDIX II

Final Bidding Results

Limit Orders

Dealer	Offer	Size
Barclays Bank PLC**	92*	2
The Royal Bank of Scotland PLC**	93*	2
Deutsche Bank AG**	93*	2
J.P. Morgan Securities, Inc.**	93,5*	2
HSBC Bank USA, National Association**	94*	2
Banc of America Securities LLC**	94*	2
Morgan Stanley & Co. Incorporated**	94*	2
UBS Securities LLC**	94*	2
ING Bank N.V.**	96*	2
Citigroup Global Markets Inc.**	96*	2
Nomura International PLC**	96*	2
The Royal Bank of Scotland PLC	97^	90,425
Credit Suisse International**	97^	2
Barclays Bank PLC	97,75	18
Barclays Bank PLC	98	25
Deutsche Bank AG	98	10
Goldman Sachs & Co.**	98,125	2
Barclays Bank PLC	98,5	8
Credit Suisse International	98,5	6,81
UBS Securities LLC	98,5	90,425
Barclays Bank PLC	99,5	20
J.P. Morgan Securities, Inc.	100	60
UBS Securities LLC	100	25

* Limit Orders that were filled.

** Limit Orders that were derived from inside market

^ Limit Orders that were partially filled

APPENDIX III

CDS Recovery Rate

	Date	Rec. Rate
Auction day - 120 Days	09/03/2009	58.00%
Auction day - 90 Days	10/15/2009	55.00%
Auction day - 60 Days	11/26/2009	55.00%
Auction day - 30 Days	01/07/2010	95.00%
Auction day - 10 Days	02/04/2010	95.00%
Auction day - 9 Days	02/05/2010	95.00%
Auction day - 8 Days	02/08/2010	95.00%
Auction day - 7 Days	02/09/2010	95.00%
Auction day - 6 Days	02/10/2010	95.00%
Auction day - 5 Days	02/11/2010	95.00%
Auction day - 4 Days	02/12/2010	95.00%
Auction day - 3 Days	02/15/2010	95.00%
Auction day - 2 Days	02/16/2010	95.00%
Auction day - 1 Day	02/17/2010	95.00%

APPENDIX IV

Bond Details

Isin or other description	Issuer Name	Coupon	Maturity or initial call date	Currency
US125160AAA34	Cemex Finance LLC	9.5	12/14/2016	USD
USU12763AA37	Cemex Finance LLC	9.5	12/14/2016	USD
USU12763AB10	Cemex Finance LLC	9.5	12/14/2016	USD
XS0473787884	CEMEX FINANCE LLC	9.625	12/14/2017	EUR
XS0473870607	CEMEX FINANCE LLC	9.625	12/14/2017	EUR

Loans

BB Tranche #	BB LN Fac #	Description	Maturity
LN221018	LN221022	USD350mm Facility B revolver under the USD700 million New Sunward Holding B.V. obligation guaranteed by CEMEX S.A.B. de C.V.	2/14/2014
LN394877	LN394885	\$525 million New Sunward Holding B.V. obligation guaranteed by CEMEX S.A.B. de C.V. Maturity Loan A	2/14/2014
LN394881	BF485241	\$525 million New Sunward Holding B.V. obligation guaranteed by CEMEX S.A.B. de C.V. Maturity Loan B	2/14/2014
LN406411	LN406415	USD500 million BBVA bilateral loan with CEMEX S.A.B. de C.V.	2/14/2014
BL493797	BF493801	USD437.5 million syndicated term loan with CEMEX S.A.B. de C.V., Tranche A Term Loan.	2/14/2014
LN216189	LN451631	USD700 million syndicated revolving facility with CEMEX S.A.B. de C.V.	2/14/2014
LN216185	LN451623	USD1.2 billion syndicated revolver of CEMEX S.A.B. de C.V.	2/14/2014