

iBoxx™ European Indices

Technical Advisory Committee

Agenda

28 June 2022

**S&P Dow Jones
Indices**

A Division of **S&P Global**

IHS Markit Benchmark Administration Ltd. (“IMBA” or “the Administrator”) is the index administrator for the iBoxx European indices. IMBA has established a committee structure, consisting of both internal and external committees, to ensure appropriate governance of decision making in relation the benchmarks it administers. The iBoxx European Indices Technical Advisory Committee (“Committee”) has been established to provide advice to IMBA on various matters related to iBoxx European Indices. The Committee is composed of sell-side firms.

This document specifies the securities that will be discussed during the next Committee meeting. Other stakeholders are invited to share observations and/ or input on the agenda items via e-mail to indices@ihsmarkit.com prior to 9:00 a.m. BST on Tuesday, 28 June 2022. These observations may be considered as part of the Committee meeting at IMBA’s sole discretion.

Private Placements

ISIN	Crcny	Ticker	Issuer	Coupon	Maturity	Type
XS2489808696	EUR	INTNED	ING Bank NV	2.312	22 OCT 2026	COVERED
XS2489808779	EUR	INTNED	ING Bank NV	2.445	22 OCT 2028	COVERED
XS2489808852	EUR	INTNED	ING Bank NV	2.689	22 JUN 2032	COVERED
SK4000021119	EUR	SLOSPO	Slovenska Sporitelna AS	2.000	08 JUN 2028	COVERED

IMBA observed a lack of prices for the above securities. The Committee shall provide input to assist with the private placement determination of these securities.

Sale of retained bonds

ISIN	Crcny	Ticker	Issuer	Coupon	Maturity	Type
XS2317332562	GBP	OWNGRP	Onward Homes Ltd	2.125	25 MAR 2053	SR SECURED

Onward Homes issued a £350 million bond, of which £135 million had been retained. In February 2022, £50 million of the retained portion were sold. Assuming a public placement of the released portion, the total amount in circulation of £265 million would be above the amount eligibility threshold. IMBA intends to treat this sale as a private placement and continue using £215 million as the amount outstanding. The committee is asked to comment on the proposed treatment.

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Newly Classified Entities

Ticker	Issuer	Level 1	Level 2	Level 6
CNPFP	CNP Assurances	Corporates	Financials	Life Insurance
DUK	Duke Energy Corp	Corporates	Non-Financials	Conventional Electricity
HERAEU	Heraeus Finance GmbH	Corporates	Non-Financials	Industrial Conglomerates
HUHTAM	Huhtamaki Oyj	Corporates	Non-Financials	Containers & Packaging
LPLAYG	Safari Holding Verwaltungs GmbH	Corporates	Non-Financials	Gambling
MAN	ManpowerGroup Inc	Corporates	Non-Financials	Business Training & Employment Agencies
MUBAUH	MDGH GMTN RSC Ltd	Sub-Sovereigns	Agencies	*
PREEM	Preem Holdings AB	Corporates	Non-Financials	Refining & Marketing
RCFFP	Teleperformance	Corporates	Non-Financials	IT Services
SACHAN	State of Saxony-Anhalt	Sub-Sovereigns	Regions	*
SCRSBE	Silfin NV	Corporates	Non-Financials	Building Materials & Fixtures
UNIMUS	Universal Music Group NV	Corporates	Non-Financials	Broadcasting & Entertainment
VRGROU	VR-Yhtymä Oyj	Corporates	Non-Financials	Travel & Tourism

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