

iBoxx™ European Indices

Technical Advisory Committee

Agenda

27 January 2023

**S&P Dow Jones
Indices**

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IHS Markit Benchmark Administration Ltd. (“IMBA” or “the Administrator”) is the index administrator for the iBoxx European indices. IMBA has established a committee structure, consisting of both internal and external committees, to ensure appropriate governance of decision making in relation the benchmarks it administers. The iBoxx European Indices Technical Advisory Committee (“Committee”) has been established to provide advice to IMBA on various matters related to iBoxx European Indices. The Committee is composed of sell-side firms.

This document specifies the securities that will be discussed during the next Committee meeting. Other stakeholders are invited to share observations and/ or input on the agenda items via e-mail to indices@ihsmarkit.com prior to 9:00 a.m. GMT on Friday, 27 January 2023. These observations may be considered as part of the Committee meeting at IMBA’s sole discretion.

Private Placements

ISIN	Crncy	Ticker	Issuer	Coupon	Maturity	Type
FR001400FB30	EUR	ACAFP	Credit Agricole SA	3.549	20 JUL 2029	SR PREFERRED
DE000DW6CZ46	EUR	DZBK	DZ Bank AG	2.100	10 JAN 2025	SR PREFERRED
XS2412733854	EUR	SANSCF	Santander Consumer Finance SA	0.611	29 NOV 2026	SR NON-PREF
XS2425423477	EUR	SANSCF	Santander Consumer Finance SA	0.549	23 DEC 2026	SR NON-PREF
XS2478784163	EUR	SANSCF	Santander Consumer Finance SA	2.891	12 MAY 2029	SR NON-PREF
XS2541433590	EUR	UCGIM	UniCredit SpA	4.150	26 APR 2027	SR UNSECURED

IMBA observed a lack of prices for the above securities. The Committee shall provide input to assist with the private placement determination of these securities.

Diebold Nixdorf Exchange Notes

ISIN	Crncy	Ticker	Issuer	Coupon	Maturity	Type
XS2206382868	EUR	DBD	Diebold Nixdorf Dutch Holding BV	9.000	15 JUL 2025	SR SECURED
XS2572122625	EUR	DBD	Diebold Nixdorf Dutch Holding BV	9.000	15 JUL 2025	SR SECURED

In December of last year, Diebold Nixdorf successfully completed an optional private exchange of XS2206382868 for XS2572122625 with a settlement date of 29 December 2022. The former is currently part of our memberships. The Committee shall provide input on the treatment of these securities.

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Newly Classified Entities

Ticker	Issuer	Level 1	Level 2	Level 6
ELTLX	Electrolux AB	Corporates	Non-Financials	Durable Household Products
MOTOPG	Motability Operations Group Plc	Corporates	Financials	Leasing
PACLIF	Pacific Life Global Funding II	Corporates	Financials	Life Insurance
PCIM	Pirelli & C SpA	Corporates	Non-Financials	Tires
PL	Protective Life Global Funding	Corporates	Financials	Life Insurance
RFLBTI	Raiffeisen-Landesbank Tirol AG	Collateralized	Covered	*
SAARLD	State of Saarland	Sub-Sovereigns	Regions	*
SKPPFO	Sparkasse Pforzheim Calw	Collateralized	Covered	*
VERISR	Verisure Holding AB	Corporates	Non-Financials	Security Services
WIBANK	Wirtschafts- und Infrastrukturbank Hessen	Sub-Sovereigns	Agencies	*

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