



## Markit RED Notification: Albertson's Inc

### Description of Event

On 27<sup>th</sup> May 2008 Investor relations at SUPERVALU INC. (Markit Ticker: **SVU**; RED Code: **8EED89**) confirmed that:

1. On 1<sup>st</sup> June 2006 Albertsons, Inc. (Markit Ticker: **ABS**; RED Code: **0B4414**) converted to an LLC & changed its name to Albertson's LLC (Markit Ticker: **SVU-ALB**; RED Code: **0B441F**)
2. On 1<sup>st</sup> June 2006 New Albertson's, Inc (Markit Ticker **SVU-NEWAB**; RED Code: **6A59CJ**) assumes debt of Albertson's LLC (previously known as Albertson's, Inc.)
3. On 2 June 2006 SUPERVALU INC. (Markit Ticker: **SVU**; RED Code: **8EED89**) acquires New Albertson's, Inc
4. Following the acquisition, New Albertson's, Inc. became a subsidiary of SUPERVALU INC.

New Albertson's, Inc holds all debt previously held by Albertson's LLC (previously known as Albertson's, Inc.). No subsequent transfer of debt has taken place.

### Supporting Information / Documentation

Please see links below for further details:

[http://www.sec.gov/Archives/edgar/data/95521/000119312508088096/d10k.htm#tx11729\\_2](http://www.sec.gov/Archives/edgar/data/95521/000119312508088096/d10k.htm#tx11729_2)  
(Supervalu 10-K filing)

### Markit Ticker Change Detail

Pursuant to the name change of Albertson's, Inc and acquisition of New Albertson's, Inc by SUPERVALU INC, Markit RED will implement the following Ticker changes:

1. Effective 1<sup>st</sup> June 2006, Albertson's, Inc. (Markit Ticker: **ABS**; RED Code: **0B4414**) converted to a limited liability company and changed its name to Albertson's LLC (Markit Ticker: **SVU-ALB**; RED Code: **0B441F**)
2. Effective 2<sup>nd</sup> June 2006, New Albertson's, Inc (Markit Ticker: **SVU-NEWAB**; RED Code: **6A59CJ**) will become a subsidiary of SUPERVALU INC (Markit Ticker: **SVU**; RED Code: **8EED89**)
3. Both Albertson's LLC (Markit Ticker: **SVU-ALB**; RED Code: **0B441F**) and New Albertson's Inc (Markit Ticker **SVU-NEWAB**; RED Code: **6A59CJ**) are current, validly existing separate reference entities.
4. We currently have the following Notes scrubbed against New Albertson's, Inc (Markit Ticker **SVU-NEWAB**; RED Code: **6A59CJ**)
  - a. 7.5% Fixed Rate Notes issued by Albertson's, Inc. with ISIN US013104AJ31 maturing 15-Feb-2011
  - b. 7.25% Fixed Rate Notes issued by Albertson's, Inc. with ISIN US013104AK04 maturing 01-May-2013
5. Allen & Overy have confirmed in relation to the above listed Notes that:

"On 01-Jun-2006, Albertson's, Inc. converted to a limited liability company and changed its name to Albertson's LLC and, according to SEC filings, on the same date the Reference Obligations became the obligations of New Albertson's, Inc. An investor relations official confirmed on 05-Nov-2007 that New Albertson's, Inc. is the current obligor on the Reference Obligations."

## Additional Information

On 22<sup>nd</sup> January 2006 an agreement and plan of merger was entered into by and among:

1. SUPERVALU INC. (Markit Ticker: **SVU**; RED Code: **8EED89**)
2. Emerald Acquisition Sub (Acquisition Sub)
3. Albertson's, Inc. (Markit Ticker: **ABS**; RED Code: **0B4414**)
4. New Aloha Corporation (New Diamond)- wholly owned subsidiary of the Company
5. New Diamond Sub, Inc.(New Diamond Merger Sub)- wholly owned subsidiary of New Diamond

## Summary of the event

1. New Diamond Merger Sub merged with and into Albertson's, Inc. Albertson's, Inc. was the surviving corporation and became a wholly owned subsidiary of New Aloha Corporation. Effective April 10, 2006, New Aloha Corporation changed its name to New Albertson's, Inc.
2. After the above merger Albertson's Inc will be converted to Albertson's LLC. (as described above). The result of these transactions will be that Albertsons LLC and its subsidiaries will hold substantially all of the assets of Albertsons' historical stand-alone drug store and non-core supermarket businesses, and certain liabilities of Albertsons' historical business, while New Albertsons and its other subsidiaries will hold substantially all of the assets and liabilities of Albertsons' core supermarket business.
3. After the Albertsons Reorganization, CVS Corporation will purchase substantially all of the assets and assume specified liabilities of the stand-alone drug store business from New Albertsons, Albertsons LLC and certain of their subsidiaries.
4. Concurrently the Cerberus Group, via AB Acquisition LLC, will purchase substantially all of Albertsons' non-core supermarket business (the "Non-Core Business"), including the equity interests in Albertsons LLC, and will assume certain liabilities related to the Non-Core Business
5. Finally, Emerald Acquisition Sub, Inc., a wholly owned subsidiary of Supervalu, will merge into New Albertsons. As a result of this merger, New Albertsons will become a wholly owned subsidiary of Supervalu.

## Debt information

1. On June 1, 2006, New Albertsons assumed the obligations associated with Old Albertsons' (Albertson's LLC (previously known as Albertson's, Inc.)) debt securities.
2. On June 2, 2006, Emerald Acquisition Sub, Inc., a Delaware corporation ("Acquisition Sub") and a wholly owned subsidiary of Supervalu, merged with and into New Albertsons. As a result of the transaction (the "Merger"), New Albertsons became a wholly-owned subsidiary of Supervalu. As a result of the Acquisition, the Supervalu Inc. assumed \$6,119 of the Acquired Operations' (the core supermarket businesses) outstanding debt.

For more information please contact [RED@markit.com](mailto:RED@markit.com)

The data contained herein is subject to the attached Markit disclaimer.

The data displayed here is the proprietary property of Markit Group Limited and may be used for informational and analytical purposes only. Unless you are in possession of a valid license, you may not (i) use the data for executing or processing trades in any way, including but not limited to, trade execution, trade matching, trade confirmation and trade settlement, (ii) copy, share, sell, distribute, redistribute, or otherwise make the data available to any other party or (iii) use the data contained herein in any other manner, or for other internal or external business purposes. To obtain a license, please contact Markit Group on +44 (0)20 7260 2345 or [info@Markit.com](mailto:info@Markit.com).

The senders and recipients of this data acknowledge and agree that no duty of care is owed to them or to any other users by any Data Provider, and that use of the data creates no lawyer-client relationship between the user and/or any other user, and any Data Provider.

"Data Provider" means those persons who developed, compiled, prepared, revised, selected and arranged the Services (including without limitation certain information sources, professional advisors and other persons or entities that have participated in any respect in the development or collection of the Services or any data or information contained therein).

NEITHER MARKIT GROUP LIMITED, ITS AFFILIATES NOR ANY DATA PROVIDER OR OTHER PERSON OR ENTITY MAKES ANY WARRANTY, EXPRESS OR IMPLIED, AS TO RESULTS TO BE ATTAINED BY SUBSCRIBER OR OTHERS FROM THE USE OF THIS DOCUMENT, AND THERE ARE NO EXPRESS OR IMPLIED WARRANTIES OF CONDITION OF QUALITY OR ANY EXPRESS OR IMPLIED WARRANTY OF TITLE, NON-INFRINGEMENT, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE. BY USE OF THIS DOCUMENT, YOU ACKNOWLEDGE THAT YOU HAVE NOT RELIED UPON ANY WARRANTY, GUARANTY OR REPRESENTATION MADE BY MARKIT GROUP LIMITED OR ANY OTHER PERSON OR ENTITY.

NEITHER MARKIT GROUP LIMITED, ITS AFFILIATES NOR ANY OTHER PERSON OR ENTITY SHALL IN ANY WAY BE LIABLE TO THE USER OF THIS DOCUMENTOR ANY CLIENT OF SUCH USER FOR ANY INACCURACIES, ERRORS OR OMISSIONS, REGARDLESS OF CAUSE, IN THE INFORMATION AVAILABLE ON THIS DOCUMENT OR FOR ANY DAMAGES (WHETHER DIRECT OR INDIRECT) RESULTING THEREFROM. UNDER NO CIRCUMSTANCES WILL MARKIT GROUP LIMITED BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL, CONSEQUENTIAL OR LOST PROFITS DAMAGES WITH RESPECT TO THE USE OF THIS DOCUMENT OR THE INFORMATION AVAILABLE HEREIN, REGARDLESS OF WHETHER SUCH DAMAGES COULD HAVE BEEN FORESEEN OR PREVENTED. Copyright © 2008, Markit Group Limited.